

Senator Johnson
Senator Roys
Representative McGuire
Representative Andraca

EMPLOYEE TRUST FUNDS

Omnibus Motion [LFB Papers #300, #301, and #302]

Motion:

Move to adopt the following items related to the Department of Employee Trust Funds (ETF):

1. *Pension Administration System Funding and Report (Paper #300)*. Adopt Alternative A1 to provide \$14.2 million SEG annually to ETF's automated operating system appropriation [s. 20.515(1)(t)] to implement the pension administration system. Adopt Alternative B1 to approve statutory modifications that require a new report to be submitted on a biennial basis and repeal the existing annual reporting requirement regarding the agency's progress in modernizing its business processes and integrating its IT systems.
2. *Resources for Service Support (Paper #301)*. Adopt Alternative 1 to provide \$155,500 SEG in 2025-26, \$198,100 SEG in 2026-27, and 2.0 SEG trust fund specialist positions annually to the appropriation for employee benefit plans administration [s. 20.515(1)(w)] to assist with ETF's Member Contact Center within the Division of Benefits Administration.
3. *Actuarial Analyst Position (Paper #302)*. Adopt Alternative 1 to provide \$114,200 SEG in 2025-26, \$147,700 SEG in 2026-27, and 1.0 accountant-advanced SEG position annually to the appropriation for employee benefit plans administration [s. 20.515(1)(w)] for an actuarial analyst position.

Note:

[Change to Base: \$14,469,700 SEG in 2025-26, \$14,545,800 SEG in 2026-27, and 3.0 SEG positions annually]

A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A	A
2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
BORN	KURTZ	ZIMMERMAN	RODRIGUEZ	DALLMAN	HURD	MCGUIRE	ANDRACA	MARKLEIN	TESTIN	WIMBERGER	STAFSHOLT	BRADLEY	QUINN	JOHNSON	ROYS				