

## ATTACHMENT

### Outstanding Principal on State Bonding Programs

Type of Bonds	Outstanding Debt - December						
	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>
General Obligation Bonds	\$3,288,068,499	\$3,428,350,624	\$3,564,224,069	\$3,743,065,380	\$4,067,583,077	\$4,240,443,481	\$4,386,223,967
Transportation Revenue Obligations	750,565,000	878,309,000	957,198,000	915,717,188	1,000,878,000	1,099,258,000	1,244,498,000
Clean Water Revenue Obligations	370,930,000	437,370,000	513,355,000	569,155,000	545,625,000	588,380,000	656,885,000
PECFA Revenue Obligations	0	0	0	0	248,500,000	278,500,000	329,360,000
Appropriation Obligations							
Pension	0	0	0	0	0	0	0
Tobacco Settlement	0	0	0	0	0	0	0
<b>Total</b>	<b>\$4,409,563,499</b>	<b>\$4,744,029,624</b>	<b>\$5,034,777,069</b>	<b>\$5,227,937,568</b>	<b>\$5,862,586,077</b>	<b>\$6,206,581,481</b>	<b>\$6,616,966,967</b>

Type of Bonds	Outstanding Debt - December						
	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>
General Obligation Bonds	\$4,370,162,682	\$4,876,460,340	\$5,092,347,700	\$5,697,308,689	\$5,781,428,689	\$5,939,381,430	\$6,222,792,744
Transportation Revenue Obligations	1,442,078,000	1,376,743,000	1,524,168,000	1,537,393,000	1,598,528,000	1,688,753,000	1,759,238,000
Clean Water Revenue Obligations	620,480,000	682,935,000	641,435,000	776,660,000	729,575,000	866,035,000	805,305,000
PECFA Revenue Obligations	317,290,000	348,455,000	300,250,000	272,590,000	252,320,000	231,040,000	188,610,000
Appropriation Obligations							
Pension	1,794,585,000	1,794,585,000	1,794,585,000	1,794,585,000	1,794,585,000	1,857,120,000	1,850,645,000
Tobacco Settlement	0	0	0	0	0	0	1,529,065,000
<b>Total</b>	<b>\$8,544,595,682</b>	<b>\$9,079,178,340</b>	<b>\$9,352,785,700</b>	<b>\$10,078,536,689</b>	<b>\$10,156,436,689</b>	<b>\$10,582,329,430</b>	<b>\$12,355,655,744</b>

Type of Bonds	Outstanding Debt - December					
	<u>2010</u>	<u>2011</u>	<u>2012*</u>	<u>2013*</u>	<u>2014*</u>	<u>2015*</u>
General Obligation Bonds	\$6,822,771,981	\$7,378,610,319	\$7,636,704,262	\$7,750,405,841	\$7,646,076,613	\$7,591,450,513
Transportation Revenue Obligations	1,866,138,000	1,768,193,000	1,830,848,000	1,790,301,000	1,741,105,375	1,690,408,822
Clean Water Revenue Obligations	968,165,000	897,745,000	879,680,000	968,255,000	1,051,624,000	1,129,413,305
PECFA Revenue Obligations	188,610,000	188,610,000	188,610,000	164,445,000	139,100,000	112,560,000
Appropriation Obligations						
Pension	1,836,825,000	1,816,775,000	1,789,840,000	1,753,335,000	1,660,535,000	1,628,845,000
Tobacco Settlement	1,522,865,000	1,517,080,000	1,511,230,000	1,504,600,000	1,497,090,000	1,478,770,000
<b>Total</b>	<b>\$13,205,374,981</b>	<b>\$13,566,743,319</b>	<b>\$13,836,912,262</b>	<b>\$13,931,341,841</b>	<b>\$13,735,530,988</b>	<b>\$13,631,447,640</b>

\*Estimated indebtedness.