

## Executive Budget Support Documentation

Compiled by Patricia Helgerson, updated February 2005

[www.legis.state.wi.us/lrb/pubs/tapthepower.htm](http://www.legis.state.wi.us/lrb/pubs/tapthepower.htm)

Using the 2003-05 executive budget (2003 Wisconsin Act 33 (SB-44)) as an example, the following bibliography lists documents published by various agencies during the budget process; similar documentation will be issued for the 2005-07 budget cycle. The documents from the 2003-04 session are substantially the same as those from the last several sessions and therefore are representative. Also included are selected state agency budget requests for 2005-07.

### State Agency Requests

Examples of biennial budget requests.

**Biennial Budget Request. Wisconsin Department of Health and Family Services, September 15, 2004. (360.1/W7n/2005-07)**  
[dhfs.wisconsin.gov/aboutdhfs/index.htm?nav=mo](http://dhfs.wisconsin.gov/aboutdhfs/index.htm?nav=mo)

**Biennial Budget Request. Wisconsin Department of Natural Resources, October 1, 2004. (NatR/b/2005-07)(noncirculating)** [www.dnr.state.wi.us/aboutdnr/pdf/05-07Budget\\_DOA.pdf](http://www.dnr.state.wi.us/aboutdnr/pdf/05-07Budget_DOA.pdf)

**Biennial Budget Request: Decision Item Narratives, Statutory Language. Wisconsin Department of Public Instruction, September 22, 2004. (371.2/W7b5/2005-07)**  
[www.dpi.state.wi.us/dpi/dfm/pb/index.html](http://www.dpi.state.wi.us/dpi/dfm/pb/index.html)

**Summary of Tax Exemption Devices. Wisconsin Department of Revenue, Division of Research and Analysis, February 2003. (336.121/W7p/2001-03)** "Comprehensive review of tax exemption devices and their corresponding fiscal effects." — *cover letter.*  
[www.dor.state.wi.us/ra/sumtax02.pdf](http://www.dor.state.wi.us/ra/sumtax02.pdf)

**2005-07 Biennial Budget Request. Wisconsin Department of Workforce Development, September 15, 2004.**  
[www.dwd.state.wi.us/dwd/Biennial/2003-2005\\_biennial\\_request.pdf](http://www.dwd.state.wi.us/dwd/Biennial/2003-2005_biennial_request.pdf)

### Governor

**Budget Message. Wisconsin Governor, February 2003. (336.121/W7f/2003-05)** Text of the speech the governor delivers to the legislature at the time the budget is introduced.  
[www.wisgov.state.wi.us/journal\\_media\\_detail.asp?prid=66](http://www.wisgov.state.wi.us/journal_media_detail.asp?prid=66)

**Budget in Brief. Wisconsin Governor, February 2003. (336.121/W7f5/2003-05)** Overview of the governor's revenue and expenditure priorities and serves as the state's fiscal plan.  
[www.wisgov.state.wi.us/budget.asp](http://www.wisgov.state.wi.us/budget.asp)

**2003 Budget Veto Message. Wisconsin Governor, July 24, 2003. (336.121/W7f8)** Reviews every vetoed item in the budget.  
[www.doa.state.wi.us/debf/documents/vetomessage03.pdf](http://www.doa.state.wi.us/debf/documents/vetomessage03.pdf)

### Department of Administration

**Agency Budget Requests and Revenue Estimates. Wisconsin Division of Executive Budget and Finance, November 20, 2004. (336.121/W7h5/2005-07)** Also known as the November 20th Report. A summary of agency budget requests for the next two fiscal years and Department of Revenue's general purpose tax review estimates for the current and next two fiscal years.  
[www.doa.state.wi.us/docs\\_view2.asp?docid=4109](http://www.doa.state.wi.us/docs_view2.asp?docid=4109)

**Capital Budget Cost Estimating Guidelines. Wisconsin Department of Administration. (336.5/W7n/2005-07)** Guidelines and worksheets to help develop project budget estimates.  
[www.doa.state.wi.us/docs\\_view2.asp?docid=2125](http://www.doa.state.wi.us/docs_view2.asp?docid=2125)

**Capital Budget Recommendations: A Report to the Wisconsin Legislature. Wisconsin State Building Commission, April 2003. (336.5/W7f1/2003-05)** A report from the Building Commission recommending a building program for the next two fiscal years after a review of state agency requests.  
[www.doa.state.wi.us/pagesubtext\\_detail.asp?linksubcatid=173](http://www.doa.state.wi.us/pagesubtext_detail.asp?linksubcatid=173)

**Executive Budget. Wisconsin Division of Executive Budget and Finance, February 2003. (336.121/W7h6/2003-05)** On the Web under the heading "Budget Documents by Individual Agencies" and "Statewide Budget and Positions Summaries."  
[www.wisgov.state.wi.us/budget.asp](http://www.wisgov.state.wi.us/budget.asp)

**Manual For Preparation of Capital Budget Requests. Wisconsin Department of Administration, Division of Facilities Development, March 2004. (336.121/W7o/2005-07)** Policies, procedures, and guidelines to assist agencies in preparing Capital Budget requests.  
[www.doa.state.wi.us/docs\\_view2.asp?docid=2124](http://www.doa.state.wi.us/docs_view2.asp?docid=2124)

### Legislative Fiscal Bureau

**Summary of 2005-07 Budget Requests: Overview of State Agency Major Request Items. Wisconsin Legislative Fiscal Bureau, December 2004. (336.121/W7a/2005-07)** ". . . to provide an overview of the . . . budget requests which state agencies have submitted for inclusion with the executive budget document. Its purpose is to highlight the major changes which have been requested . . ." — *introduction.*

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## *Executive Budget Support Documentation* Continued

**Summary of Governor's Budget Recommendations.** Wisconsin Legislative Fiscal Bureau, March 2003. (336.121/W7g3/2003-05) Overview section with several "summary" tables followed by agency summaries. [www.legis.state.wi.us/lfb/2003-05budget/Governor/tableofcontents.htm](http://www.legis.state.wi.us/lfb/2003-05budget/Governor/tableofcontents.htm)

**2003-05 Budget Papers.** Wisconsin Legislative Fiscal Bureau, April 23, 2003-May 22, 2003. (Ref. 336.121/W7L5/2003-05) (noncirculating) 4 volumes. These papers, prepared to assist the Joint Committee on Finance during its deliberations on the state budget, coincide with the meetings. [www.legis.state.wi.us/lfb/LFBPublications\\_ButtonPages/Publications\\_BudgetPapers.htm](http://www.legis.state.wi.us/lfb/LFBPublications_ButtonPages/Publications_BudgetPapers.htm)

**Comparative Summary of Budget Recommendations of Governor and Joint Committee on Finance.** Wisconsin Legislative Fiscal Bureau, June 2003. (336.121/W7g4/2003-05) Compares the original budget bill with the substitute amendment from the Joint Committee on Finance. Several budget comparative summaries may be issued in a session. [www.legis.state.wi.us/lfb/2003-05budget/JFC/tableofcontents.htm](http://www.legis.state.wi.us/lfb/2003-05budget/JFC/tableofcontents.htm)

**Wisconsin State Budget: Comparative Summary of Budget Provisions, Senate, Assembly and Committee of Conference.** Wisconsin Legislative Fiscal Bureau, July 25, 2001. (336.121/W7L7/2001-03) If the Senate and Assembly cannot agree on a budget, it goes to a Committee of Conference. This comparative summary looks at the budget versions adopted by each house and the Committee of Conference recommendations.

**Wisconsin State Budget: Comparative Summary of Budget Provisions Enacted as 2003 Act 33.** Wisconsin Legislative Fiscal Bureau, September 2003. (336.121/W7L9/2003-05) The final edition of a series of cumulative summaries is broken into sections: introductory materials, overview, state agency budget summaries, reports and studies, and nonfiscal policy items. [www.legis.state.wi.us/lfb/2003-05budget/Act33/tableofcontents.htm](http://www.legis.state.wi.us/lfb/2003-05budget/Act33/tableofcontents.htm)

**Summary of Partial Vetoes of 2003 Wisconsin Act 33: 2003 Senate Bill 44.** Wisconsin Legislative Fiscal Bureau, August 2003. (336.121/W7g6/2003-05) Summarizes each of the governor's partial vetoes and summarizes each provision as passed by the legislature, explains the governor's veto, and identifies the fiscal effect of the veto. [www.legis.state.wi.us/lfb/2003-05budget/Veto/veto%20summary.pdf](http://www.legis.state.wi.us/lfb/2003-05budget/Veto/veto%20summary.pdf)

### Legislative Reference Bureau

**Budget Index Report: Guide to the Governor's Executive Budget Bill.** Wisconsin Legislative Reference Bureau, February 2003. (LRB/b/2003-05) (noncirculating) The budget is composed of hundreds of individual bill drafts. This guide is intended to enable you to identify and locate bill sections in the budget from the same individual draft. [www.legis.state.wi.us/lrb/pubs/budindex.htm](http://www.legis.state.wi.us/lrb/pubs/budindex.htm)

**Executive Budget Bills Enacted by the Wisconsin Legislature, 1931-2003.** Wisconsin Legislative Reference Bureau, January 2005. Summary of the biennial budget process and a chart of executive budget bills back to 1931; annotated when necessary [www.legis.state.wi.us/lrb/pubs/wb/05wb6.pdf](http://www.legis.state.wi.us/lrb/pubs/wb/05wb6.pdf)

**Executive Partial Veto of 2003 Senate Bill 44: Executive Budget Bill Passed by the 2003 Wisconsin Legislature (2003 Wisconsin Act 33).** Wisconsin Legislative Reference Bureau, August 2003. (336.121/W7e9/2003) Text of the governor's veto message, a history of the veto process, and a chart of partial vetoes of budget bills back to 1931. [www.legis.state.wi.us/lrb/pubs/wb/03wb7.pdf](http://www.legis.state.wi.us/lrb/pubs/wb/03wb7.pdf)

### Recommended Web Sites

[www.doa.state.wi.us/pagesubtext\\_detail.asp?linksubcatid=188&linkcatid=38&linkid=1](http://www.doa.state.wi.us/pagesubtext_detail.asp?linksubcatid=188&linkcatid=38&linkid=1) – Wisconsin Department of Administration. Biennial budget information.

[www.wisgov.state.wi.us](http://www.wisgov.state.wi.us) – Wisconsin Governor. Watch this site for press releases and speeches related to the budget.

[www.legis.state.wi.us/lfb/jfc.html](http://www.legis.state.wi.us/lfb/jfc.html) – Wisconsin Legislative Fiscal Bureau prepares papers to assist the Joint Committee on Finance on budget deliberations, other legislation, and requests under s.13.10 of the statutes.

[www.legis.state.wi.us/lrb/pubs/budbrief.htm](http://www.legis.state.wi.us/lrb/pubs/budbrief.htm) – Wisconsin Legislative Reference Bureau *Budget Briefs*. Two-page summaries of selected items in executive budgets.

[www.uwsa.edu/budplan/bpd](http://www.uwsa.edu/budplan/bpd) – University of Wisconsin System budget. Also known as the "Redbook", the UW System budget is available online along with related budget documents.

**Clippings:** (Noncirculating; available for use in the library; clippings prior to 1981 are on microfiche)

- Governor's messages: 354.4/Z2
- State finance – Budgets – Wisconsin: 336.121/W7z
- Veto power: 328.52/W7z