

Executive Budget Support Documentation

Compiled by Patricia Helgerson, February 2003

<http://www.legis.state.wi.us/lrb/pubs/tapthepower.htm>

Using the 2001-2003 executive budget (2001 Wisconsin Act 16 (SB-55)) as an example, the following bibliography lists documents published by various agencies during the budget process; similar documentation will be issued for the 2003-2005 budget cycle. The documents from the 2001-02 session are substantially the same as those from the last several sessions and therefore seem representative. Also included are selected state agency budget requests for 2003-05. The documents are arranged by issuing agency and then by the order in which they were released.

State Agency Requests

Examples of biennial budget requests.

Biennial Budget Request. Wisconsin Department of Health and Family Services, November 15, 2002. (360.1/W7n/2003-05 rev.) www.dhfs.state.wi.us/aboutDHFS/OSF/Budget/03-05Budget11-15-02.pdf

Biennial Budget Requests. Wisconsin Department of Natural Resources, October 2, 2000. (622/W7u6/2001-03)

Biennial Budget Request: Decision Item Narratives, Statutory Language. Wisconsin Department of Public Instruction, September 16, 2002. (371.2/W7b5/2003-2005) www.dpi.state.wi.us/dpi/dfm/pb/pdf/combineddins.pdf

Summary of Tax Exemption Devices. Wisconsin Department of Revenue, Division of Research and Analysis, February 2001. (336.121/W7p/2001-03) "A comprehensive review of tax exemption devices and their corresponding fiscal effects." — *cover letter.* www.dor.state.wi.us/ra/sum00toc.html

2003-05 Biennial Budget Request. Wisconsin Department of Workforce Development, November 2002. www.dwd.state.wi.us/dwd/Biennial/2003-2005_biennial_request.pdf

Governor

Budget Message. Wisconsin Governor, February 2001. (336.121/W7f/2001-03) Text of the speech the governor delivers to the legislature at the time the budget is introduced.

Budget in Brief. Wisconsin Governor, February 2001. (336.121/W7f5/2001-03) Gives an overview of the governor's revenue and expenditure priorities and serves as the state's fiscal plan. www.doa.state.wi.us/debf/documents/0103bib.pdf

2001-03 Budget Veto Message. Wisconsin Governor, August 30, 2001. (336.121/W7f6) Reviews every item in the budget that was vetoed. www.doa.state.wi.us/debf/documents/vetomessage.pdf

Department of Administration

Agency Budget Requests and Revenue Estimates. Wisconsin Division of Executive Budget and Finance, November 20, 2002. (336.121/W7h5/2003-04, 2004-05) A summary of agency budget requests for the next two fiscal years and Department of Revenue's general purpose tax review estimates for the current and next two fiscal years. It also includes the base budget review reports for one-third of all state agencies. www.doa.state.wi.us/debf/documents/nov20rep2002.pdf

Executive Budget. Wisconsin Division of Executive Budget and Finance, February 2001. (336.121/W7h6/2001-03) "... presents each agency's budget request, accompanied by the Governor's recommendations and initiatives." — *preface.* www.doa.state.wi.us/debf/0103xbud.asp

Capital Budget Recommendations: A Report to the Wisconsin Legislature. Wisconsin State Building Commission, April 2001. (Ref. 336.5/W7f1/2001-2003) (noncirculating) A report from the Building Commission recommending a building program for the next two fiscal years after a review of state agency requests. www.doa.state.wi.us/docs_view2.asp?docid=625

Legislative Fiscal Bureau

Summary of 2001-03 Budget Requests: Overview of State Agency Major Request Items. Wisconsin Legislative Fiscal Bureau, December 2000. (336.121/W7a/2001-03) "... to provide an overview of the ... budget requests which state agencies have submitted for inclusion with the executive budget document ... Its purpose is to highlight the major changes which have been requested ..." — *introduction.*

Summary of Governor's Budget Recommendations. Wisconsin Legislative Fiscal Bureau, March 2001. (336.121/W7g3/2001-03) In addition to summarizing the governor's budget recommendations, the section entitled "General Fund Taxes" describes the policy and revenue effect of each general fund tax change. www.legis.state.wi.us/lfb/2001-03budget/Governor/tableofcontents.htm

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Executive Budget Support Documentation Continued

2001-03 Budget Papers. Wisconsin Legislative Fiscal Bureau, April 26, 2001-February 28, 2002. (Ref. 336.121/W7L5) (non-circulating) These papers, prepared to assist the Joint Committee on Finance during its deliberations on the state budget, coincide with the meetings. www.legis.state.wi.us/lfb/2001-03budget/2001-03BudgetPapers/Cumulative.htm

Comparative Summary of Budget Recommendations of Governor and Joint Committee on Finance. Wisconsin Legislative Fiscal Bureau, June 2001. (336.121/W7g4/2001-03) All of the comparative summaries compare one version of the budget to another. Detailed table of contents makes it easy to find departments and programs. www.legis.state.wi.us/lfb/2001-03budget/JFC/tableofcontents.htm

2001-03 Wisconsin State Budget: Comparative Summary, Budget Provisions of the Senate and Assembly. Wisconsin Legislative Fiscal Bureau, July 2, 2001. (336.121/W7L8) www.legis.state.wi.us/lfb/2001-03budget/SenateAssmsembly/SenateandAssembly.htm

Wisconsin State Budget: Comparative Summary of Budget Provisions, Senate, Assembly and Committee of Conference. Wisconsin Legislative Fiscal Bureau, July 25, 2001. (336.121/W7L7/2001-03) www.legis.state.wi.us/lfb/2001-03budget/ConferenceCommittee/ConferenceCommittee.htm

Wisconsin State Budget: Comparative Summary of Budget Provisions Enacted as 2001 Act 16. Wisconsin Legislative Fiscal Bureau, December 2001. (336.121/W7L9/2001-03) (2 volumes) The final edition of the cumulative summary is broken into six sections: introductory materials, overview, general fund taxes, state agency budget summaries, reports and studies, and nonfiscal policy items.

Summary of Partial Vetoes of 2001 Wisconsin Act 16. Wisconsin Legislative Fiscal Bureau, September 2001. (336.121/W7g6/2001-03) Summarizes each of the governor's partial vetoes and summarizes each provision as passed by the legislature, explains the governor's veto, and identifies the fiscal effect of the veto. www.legis.state.wi.us/lfb/2001-03budget/Veto/Veto.htm

Legislative Reference Bureau

Budget Index Report: Guide to the Governor's Executive Budget Bill. Wisconsin Legislative Reference Bureau, February 2001. (LRB/b/2001-2003) (noncirculating) The budget is composed of hundreds of individual bill drafts. This guide is intended to enable you to identify and locate bill sections in the budget from the same component draft. www.legis.state.wi.us/lrb/pubs/budindex/budindxrept2001.pdf

Executive Partial Veto of 2001 Senate Bill 55: Executive Budget Bill Passed by the 2001 Wisconsin Legislature (2001 Wisconsin Act 16). Wisconsin Legislative Reference Bureau, September 2001. (328.52/W7a1) Text of the governor's veto message, a history of the veto process, and a chart of partial vetoes of budget bills back to 1931. www.legis.state.wi.us/lrb/pubs/wb/01wb10.pdf

Recommended Web Sites

www.doa.state.wi.us/pagesubtext_detail.asp?linksubcatid=188&linkcatid=38&linkid=1 – Wisconsin Department of Administration. Instructions to agency heads in preparing their 2003-05 budget requests and forms.

www.wisgov.state.wi.us – Wisconsin Governor. Watch this site for press releases and speeches related to the budget.

www.legis.state.wi.us/lfb/jfc.html – Wisconsin Legislative Fiscal Bureau prepares papers to assist the Joint Committee on Finance on budget deliberations, other legislation, and requests under s.13.10 of the statutes.

www.legis.state.wi.us/lrb/pubs/budbrief.htm – Wisconsin Legislative Reference Bureau Budget Briefs. Two-page summaries of selected items in executive budgets. Topics from the 2001-03 budget include recycling, SeniorCare, do-not-call list for telemarketers, Stanley prison purchase, invasive species, brownfields, and others.

www.uwsa.edu/budplan/bpd – University of Wisconsin System budget. Also known as the "Redbook", the UW System budget is available online along with related budget documents.

Clippings: (Noncirculating; available for use in the library; clippings prior to 1981 are on microfiche)

- Governor's messages: 354.4/Z2
- State finance – Budgets – Wisconsin: 336.121/W7z
- Veto power: 328.52/W7z

BadgerLink: www.badgerlink.net

Search the ProQuest Newspapers and EBSCOhost magazines databases for full text articles. Suggest searching "Wisconsin" and the following phrases: "biennial budget", "executive budget", "budget adjustment bill", "budget documentation", "budget materials", "budget reform bill".